

**REPORT TO INVESTORS**

Generation IM Fund Plc

ACCOUNTING PERIOD 01/01/2017 - 31/12/2017

	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21
	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund
HMRC ref. no.	G0024-0001	G0024-0019	G0024-0020	G0024-0027	G0024-0028	G0024-0013	G0024-0010	G0024-0007	G0024-0004	G0024-0012	G0024-0009	G0024-0006	G0024-0038	G0024-0039	G0024-0003	G0024-0011	G0024-0005	G0024-0014	G0024-0015	G0024-0016	G0024-0017
Currency of calculation	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ISIN/SEDOL																					
Share class	Class A (USD)	Class B Shares Sterling	Class C Shares Euro	Class GIM-A Shares U.S. Dollars	Class GIM-B Shares Sterling	Class A US\$ Shares	Class B £ Shares	Class C € Shares	Class D AU\$ Shares	Class E US\$ Shares	Class F £ Shares	Class G € Shares	Class GIM-A Shares U.S. Dollars	Class GIM-B Shares Sterling	Class H AU\$ Shares	Class I US\$ Shares	Class K € Shares	Class LTA	Class LTB	Class LTC	Class LTD
Accounting period	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017	01/01/2017 - 31/12/2017
Excess of reportable income per unit	0.9274	1.1030	1.0585	1.1461	1.0891	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Cash and other distributions (e.g. bonus and capital distributions) per unit in relation to the period:	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

**Confirmations:**

- The Fund distribution date is 30 June 2018
- The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as at the date of this report
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.
- The Fund consists of less than 60% of bonds or other economically similar interest and therefore is not a Bond Fund under the Reporting Fund Regime.