

REPORT TO INVESTORS

Generation IM Fund Plc

PERIOD OF ACCOUNT: 01/01/20 - 31/12/20

	1	2	3	4	5	6	7	8
	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund
HMRC ref. no.	G0024-0001	G0024-0019	G0024-0020	G0024-0044	G0024-0045	G0024-0046	G0024-0028	G0024-0029
Currency of calculation	USD	USD	USD	USD	USD	USD	USD	USD
ISIN/SEDOL								
Share class	Class A (USD)	Class B Shares Sterling	Class C Shares Euro	Class GIM AU Shares US Dollars	Class GIM BU Shares Sterling	Class GIM CU Shares Euro	Class GIM B Shares Sterling	Class GIM C Shares Euro
Excess of reportable income per unit	0.5395	0.5395	0.5395	1.8279	1.8279	1.8279	1.8279	1.8279
Cash and other distributions (e.g. bonus and capital distributions) per unit in relation to the period:	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The Fund distribution date is 30 June 2021
- The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as at the date of this report
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.
- The Fund consists of less than 60% of bonds or other economically similar interest and therefore is not a Bond Fund under the Reporting Fund Regime.

REPORT TO INVESTORS

Generation IM Fund Plc

PERIOD OF ACCOUNT: 01/01/20 - 31/12/20

	9	10	11	12	13	14	15
	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund
HMRC ref. no.	G0024-0013	G0024-0010	G0024-0007	G0024-0004	G0024-0012	G0024-0009	G0024-0006
Currency of calculation	USD	USD	USD	USD	USD	USD	USD
ISIN/SEDOL							
Share class	Class A US\$ Shares	Class B £ Shares	Class C € Shares	Class D AUS\$ Shares	Class E US\$ Shares	Class F £ Shares	Class G € Shares
Excess of reportable income per unit	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Cash and other distributions (e.g. bonus and capital distributions) per unit in relation to the period:	Nil	Nil	Nil	Nil	Nil	Nil	Nil

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Generation IM Fund Plc

PERIOD OF ACCOUNT: 01/01/20 - 31/12/20

	16	17	18	19	20	21	22	23
	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund
HMRC ref. no.	G0024-0047	G0024-0048	G0024-0049	G0024-0038	G0024-0039	G0024-0040	G0024-0051	G0024-0003
Currency of calculation	USD	USD	USD	USD	USD	USD	USD	USD
ISIN/SEDOL								
Share class	Class GIM AU Shares US Dollars	Class GIM BU Shares Sterling	Class GIM CU Shares Euro	Class GIM A Shares U.S. Dollars	Class GIM B Shares Sterling	Class GIM C Shares Euro	Class GIM DU Shares Aus Dollars	Class H AUS\$ Shares
Excess of reportable income per unit	3.7693	3.7693	3.7693	3.7693	3.7693	3.7693	3.7693	Nil
Cash and other distributions (e.g. bonus and capital distributions) per unit in relation to the period:	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

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PERIOD OF ACCOUNT: 01/01/20 - 31/12/20

	24	25	26	27	28	29
	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund
HMRC ref. no.	G0024-0011	G0024-0005	G0024-0014	G0024-0015	G0024-0016	G0024-0017
Currency of calculation	USD	USD	USD	USD	USD	USD
ISIN/SEDOL						
Share class	Class I US\$ Shares	Class K € Shares	Class LTA	Class LTB	Class LTC	Class LTD
Excess of reportable income per unit	0.6229	0.6229	Nil	Nil	Nil	Nil
Cash and other distributions (e.g. bonus and capital distributions) per unit in relation to the period:	Nil	Nil	Nil	Nil	Nil	Nil

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

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- The Fund distribution date is 30 June 2021
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