### German Tax Reporting - Umbrella Fund

#### Share Classes in Scope for the Interim Profit Allocation:

<table>
<thead>
<tr>
<th>Fund</th>
<th>Sub Fund Name</th>
<th>Share Class Code</th>
<th>Currency</th>
</tr>
</thead>
<tbody>
<tr>
<td>GENERATION IM Global Equity Fund</td>
<td>EUR00BWXC0V77</td>
<td>X7</td>
<td>EUR</td>
</tr>
<tr>
<td>GENERATION IM Global Equity Fund</td>
<td>EUR00BD3J4Z70</td>
<td>X9</td>
<td>EUR</td>
</tr>
<tr>
<td>GENERATION IM Global Equity Fund</td>
<td>EUR00BYY2XF59</td>
<td>C31</td>
<td>EUR</td>
</tr>
</tbody>
</table>

#### Interim Profit Allocation:

<table>
<thead>
<tr>
<th>Fund</th>
<th>Share Class Code</th>
<th>Interim Profit Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>GENERATION IM Global Equity Fund</td>
<td>EUR00BWXC0V77</td>
<td>300.500</td>
</tr>
<tr>
<td>GENERATION IM Global Equity Fund</td>
<td>EUR00BD3J4Z70</td>
<td>299.548</td>
</tr>
</tbody>
</table>

#### Important Note:

- The information is of an overview and summary nature only. It should not be interpreted as independent advice on investment matters.
- Generating IM Fund plc is a variable capital investment company with a number of share classes required for German Tax Reporting under the GITA regulations. This document is for the information and use of its intended recipient only. It must not be reproduced, distributed or disclosed without the prior written consent of Generation IM Fund plc. This document is not an offer to sell or a solicitation to buy any interest in the Fund and may not be used for any purpose other than the Interim Profit calculation above.

#### Financial Year Ending:

- 31st December 2016

#### Generation IM Fund plc

- Headquarters: London, W1B 5AN
- Tel: +44 (0) 207 280 3500
- Website: www.generationim.com
- Email: client.service@generationim.com

#### Contacts:

- Generation Investment Management
- One Bryant Park
- 48th Floor
- New York, NY 10036

- Generation Investment Management U.S. LLP
- 1722135-03
- 1722135-03
- 1722135-03
- 1722135-03
- 1722135-03
- 1722135-03
- 1722135-03
- 1722135-03
- 1722135-03
- 1722135-03

- Important Note:

  - The below is the Interim Profit data relevant to the share classes above and each quarterly valuation data is highlighted bold.
  - The following information has been requested by the German private investors in the Fund that are subject to flat taxation upon redemption. These figures are not audited and do not require certification from a German Tax advisor.
  - The below prices are provided by the Fund’s Administrator. Intra-Quarter NAV Prices are non-dealing NAVs and are provided to current investors for information purposes only.

#### Generation IM Fund plc

- Umbrella Fund
- For the financial year ending 31st December 2016

#### Generation IM Global Equity Fund

- Interim Profit data

#### Share Class Code

<table>
<thead>
<tr>
<th>Share Class Code</th>
<th>Interim Profit Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>EUR00BWXC0V77</td>
<td>300.500</td>
</tr>
<tr>
<td>EUR00BD3J4Z70</td>
<td>299.548</td>
</tr>
</tbody>
</table>

#### Websites:

- Generation IM Fund plc: www.generationim.com
- Generation Investment Management: generationim.com
- Generation Investment Management U.S. LLP: generationim.com