

REPORT TO HMRC
Generation IM Fund Plc

ACCOUNTING PERIOD 01/01/2018 - 31/12/2018

		1	2	3	4	5	6	7	8
	Reg Ref	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund	Generation IM Asia Fund
HMRC ref. no.		G0024-0001	G0024-0019	G0024-0020	G0024-0027	G0024-0028	G0024-0029	G0024-0044	G0024-0045
Currency of calculation		USD	USD	USD	USD	USD	USD	USD	USD
Share class		Class A (USD)	Class B Shares Sterling	Class C Shares Euro	Class GIM-A Shares U.S. Dollars	Class GIM-B Shares Sterling	Class GIM-C Shares Euro	Class GIM - AU Shares US Dollars	Class GIM - BU Shares Sterling
Accounting period		01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018
Excess of reportable income per unit	92(1)	1.3366	1.3366	1.3366	2.6169	2.6169	2.6169	2.6169	2.6169

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The Fund distribution date is 30 June 2019
- The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as at the date of this report
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.
- The Fund consists of less than 60% of bonds or other economically similar interest and therefore is not a Bond Fund under the Reporting Fund Regime.

FX conversions

AUD / USD	1.4433	1.9291	1.9291	1.9291	3.7770	3.7770	3.7770	3.7770	3.7770
EUR / USD	0.8974	1.1995	1.1995	1.1995	2.3484	2.3484	2.3484	2.3484	2.3484
GBP / USD	0.7934	1.0605	1.0605	1.0605	2.0763	2.0763	2.0763	2.0763	2.0763

1. FX rates as at 31st May 2019 using World Market Reuters 4pm London fixing rate.
2. FX Rates provided solely for illustrative purposes only and should not be relied upon. Each Investor should consult with their professional tax advisor to select the appropriate FX rate to apply. Generation accepts no liability from Investor's use of this information.

ACCOUNTING PERIOD 01/01/2018 - 31/12/2018

		9	10	11	12	13	14	15	16	17	18	19
	Reg Ref	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund
HMRC ref. no.		G0024-0013	G0024-0010	G0024-0007	G0024-0004	G0024-0012	G0024-0009	G0024-0006	G0024-0038	G0024-0039	G0024-0040	G0024-0047
Currency of calculation		USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Share class		Class A US\$ Shares	Class B £ Shares	Class C € Shares	Class D AU\$ Shares	Class E US\$ Shares	Class F £ Shares	Class G € Shares	Class GIM-A Shares U.S. Dollars	Class GIM-B Shares Sterling	Class GIM-C Shares Euro	Class GIM - AU Shares US Dollars
Accounting period		01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018
Excess of reportable income per unit	92(1)		Nil	Nil	Nil	Nil	1.0201	1.0201	1.0201	4.4736	4.4736	4.4736

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The Fund distribution date is 30 June 2019
- The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as at the date of this report
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.
- The Fund consists of less than 60% of bonds or other economically similar interest and therefore is not a Bond Fund under the Reporting Fund Regime.

FX conversions

AUD / USD	1.4433	Nil	Nil	Nil	Nil	1.4724	1.4724	1.4724	6.4568	6.4568	6.4568	6.4568
EUR / USD	0.8974	Nil	Nil	Nil	Nil	0.9155	0.9155	0.9155	4.0145	4.0145	4.0145	4.0145
GBP / USD	0.7934	Nil	Nil	Nil	Nil	0.8094	0.8094	0.8094	3.5493	3.5493	3.5493	3.5493

1. FX rates as at 31st May 2019 using World Market Reuters 4pm London fixing rate.
2. FX Rates provided solely for illustrative purposes only and should not be relied upon. Each Investor should consult with their professional tax advisor to select the appropriate FX rate to apply. Generation accepts no liability from Investor's use of this information.

REPORT TO HMRC
Generation IM Fund Plc

ACCOUNTING PERIOD 01/01/2018 - 31/12/2018

		20	21	22	23	24	25	26	27	28
	Reg Ref	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund	Generation IM Global Equity Fund
HMRC ref. no.		G0024-0048	G0024-0049	G0024-0003	G0024-0011	G0024-0005	G0024-0014	G0024-0015	G0024-0016	G0024-0017
Currency of calculation		USD	USD	USD	USD	USD	USD	USD	USD	USD
Share class		Class GIM - BU Shares Sterling	Class GIM - CU Shares Euro	Class H AU\$\$ Shares	Class I US\$ Shares	Class K € Shares	Class LTA	Class LTB	Class LTC	Class LTD
Accounting period		01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018	01/01/2018 - 31/12/2018
Excess of reportable income per unit	92(1)	4.4736	4.4736	1.0201	1.9464	1.9464	0.9254	0.9254	0.9254	0.9254

There is no excess reportable income where actual cash and other distributions in relation to the period is equal to, or more than, the reportable income in accordance with the Offshore Funds (Tax) Regulations 2009 (as amended).

Confirmations:

- The Fund distribution date is 30 June 2019
- The Fund does not operate equalisation and under regulation 53(1)(h)(j)(k) has made income adjustments in the reporting period on the basis of reportable income per the Amended Regulation 72A. The length of each computation period is 12 months.
- The Fund remains within the reporting fund regime as at the date of this report
- The Fund declares that it has complied with its obligations specified in regulation 53 and regulation 58.
- The Fund consists of less than 60% of bonds or other economically similar interest and therefore is not a Bond Fund under the Reporting Fund Regime.

FX conversions

AUD / USD	1.4433	6.4568	6.4568	1.4724	2.8093	2.8093	1.3356	1.3356	1.3356	1.3356
EUR / USD	0.8974	4.0145	4.0145	0.9155	1.7467	1.7467	0.8304	0.8304	0.8304	0.8304
GBP / USD	0.7934	3.5493	3.5493	0.8094	1.5443	1.5443	0.7342	0.7342	0.7342	0.7342

1. FX rates as at 31st May 2019 using World Market Reuters 4pm London fixing rate.
2. FX Rates provided solely for illustrative purposes only and should not be relied upon. Each Investor should consult with their professional tax advisor to select the appropriate FX rate to apply. Generation accepts no liability from Investor's use of this information.