

The German Investment Tax Act (GITA)

Generation IM Fund plc is a variable capital investment corporation with a number of share classes required for German Tax Reporting under the GITA regulations - paragraph 5 requirements. In order to meet the tax transparency requirements and the reporting obligations under the German Tax Reporting regime the Fund is required to prepare a computation of its annual deemed distribution income (DDI) including capital income and if applicable capital gains generated over the financial year. The annual DDI data is certified by the Funds German Tax advisor and published electronically to the Federal Gazette within four months following the fiscal year. The following information has been requested by the German private investors in the Fund that are subject to flat taxation upon redemption. These figures are not audited and do not require certification from a German Tax advisor. The interim profit represents the portion of the Fund's unit value that is derived from the interest income, and are published on each valuation date (please refer to the latest Fund prospectus for the definition of valuation date). The below prices are provided by the Fund's Administrator. Intra-Quarter NAV Prices are non-dealing NAVs and are provided to current investors for information purposes only.

German Tax Reporting Data - Interim Profit

The following share classes are in scope for the Interim Profit publication:

Umbrella Fund	Sub Fund Name	ISIN	Share Class Code	Currency
		Fondsname		Währung
Generation IM Fund plc	Generation IM Global Equity Fund	IE00BWXCOV77	K7	EUR
Generation IM Fund plc	Generation IM Global Equity Fund	IE00BD3J4Z70	K9	EUR
Generation IM Fund plc	Generation IM Global Equity Fund	IE00BY2XF59	C25	EUR

The below is the Interim Profit data relevant to the share classes above and each quarterly valuation data is highlighted bold.

Fund	Handelstag	Fondsname	Währung	Wechselkurs (Exc rate)	K7				K9				C25						
					ISIN	NAV Price (EUR) At Valuation Date	Gibt es Ausschüttungen Ja/Nein	ZWISCHENGEWINN	Accumulated DDI	ISIN	NAV Price (EUR) At Valuation Date	Gibt es Ausschüttungen Ja/Nein	ZWISCHENGEWINN	Accumulated DDI	ISIN	NAV Price (EUR) At Valuation Date	Gibt es Ausschüttungen Ja/Nein	ZWISCHENGEWINN	Accumulated DDI
1722135-03	31/01/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.9253262	IE00BWXCOV77	311.029	Nein	0	3.5396 EUR	IE00BD3J4Z70	312.279	Nein	0	3.5750 EUR	IE00BY2XF59	300.482	Nein	0	3.3914 EUR
1722135-03	28/02/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.9410879	IE00BWXCOV77	327.594	Nein	0	3.5396 EUR	IE00BD3J4Z70	329.058	Nein	0	3.5750 EUR	IE00BY2XF59	316.687	Nein	0	3.3914 EUR
1722135-03	31/03/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.9349726	IE00BWXCOV77	331.911	Nein	0	3.5396 EUR	IE00BD3J4Z70	333.440	Nein	0	3.5750 EUR	IE00BY2XF59	320.861	Nein	0	3.3914 EUR
1722135-03	28/04/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.9183158	IE00BWXCOV77	341.221	Nein	0	3.5396 EUR	IE00BD3J4Z70	338.631	Nein	0	3.5750 EUR	IE00BY2XF59	325.839	Nein	0	3.3914 EUR
1722135-03	31/05/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.8892841	IE00BWXCOV77	342.321	Nein	0	3.5396 EUR	IE00BD3J4Z70	339.946	Nein	0	3.5750 EUR	IE00BY2XF59	327.099	Nein	0	3.3914 EUR
1722135-03	30/06/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.87677	IE00BWXCOV77	344.45	Nein	0	3.5396 EUR	IE00BD3J4Z70	342.133	Nein	0	3.5750 EUR	IE00BY2XF59	329.117	Nein	0	3.3914 EUR
1722135-03	31/07/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.8481764	IE00BWXCOV77	339.015	Nein	0	3.5396 EUR	IE00BD3J4Z70	336.921	Nein	0	3.5750 EUR	IE00BY2XF59	324.119	Nein	0	3.3914 EUR
1722135-03	31/08/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.8411136	IE00BWXCOV77	337.099	Nein	0	3.5396 EUR	IE00BD3J4Z70	335.031	Nein	0	3.5750 EUR	IE00BY2XF59	322.205	Nein	0	3.3914 EUR
1722135-03	30/09/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.8458806	IE00BWXCOV77	344.865	Nein	0	3.5396 EUR	IE00BD3J4Z70	342.928	Nein	0	3.5750 EUR	IE00BY2XF59	329.812	Nein	0	3.3914 EUR
1722135-03	31/10/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.8584059	IE00BWXCOV77	359.021	Nein	0	3.5396 EUR	IE00BD3J4Z70	362.721	Nein	0	3.5750 EUR	IE00BY2XF59	343.493	Nein	0	3.3914 EUR
1722135-03	30/11/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.8386799	IE00BWXCOV77	360.639	Nein	0	3.5396 EUR	IE00BD3J4Z70	364.416	Nein	0	3.5750 EUR	IE00BY2XF59	345.218	Nein	0	3.3914 EUR
1722135-03	31/12/2017	GENERATION IM GLOBAL EQUITY FUND	EUR	0.8327781	IE00BWXCOV77	362.423	Nein	0	3.5396 EUR	IE00BD3J4Z70	366.273	Nein	0	3.5750 EUR	IE00BY2XF59	346.994	Nein	0	3.3914 EUR

Pursuant to Section 9, sentence 2 of the German Investment Tax Act, there has been no equalisation procedure for tax purposes applied to the Interim Profits calculations above.

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Generation cannot provide tax advice and you are strongly encouraged to seek professional guidance in respect of your German Tax returns.

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