Generation Quarterly News - Spring 2025



Senior Partner Letter 2025

Generation IM | March 27, 2025

In this year's Senior Partner Letter, Generation senior partner David Blood explains why accelerating the sustainability revolution is the most important investment imperative in history, emphasizing the importance of the finance community to stand firm in their commitment to a sustainable economy and society. **Read the letter.**



The Business Case for Green Energy

The Wall Street Journal | March 17, 2025

Generation chairman Al Gore and senior partner David Blood penned a piece in The Wall Street Journal on the business case for sustainable investing. The best practice is to invest for the long term, and sustainability factors will be major drivers of economic change over time. Hastening the sustainability transition is vital. **Read the article.** (content might require a subscription)

Xinnovaccer

Accelerating the Transformation of Healthcare Through AI-Powered Automation

Generation IM | February 7, 2025

Healthcare in the United States continues to face rising costs, provider burnout and inefficient care delivery. Generation believes better visibility, coordination and automation can fundamentally address these challenges and unlock better patient outcomes. Generation's recent investment in Innovaccer, a leading healthcare AI company, is a testament to this vision. **Read the blog.**



Are Big Investors Abandoning Climate Progress? Ep195: David Blood

Cleaning Up Podcast | February 5, 2025

David Blood spoke with Michael Liebreich on the Cleaning Up podcast to discuss the case for sustainable investing in 2025. He highlights the importance of sustainability in investment decisions and how businesses can balance profit with sustainability goals. Listen to the episode.

Growth Portfolio Company News:

Innovaccer Launches AI Agents for Doctors and Hospitals to Address Burnout

CNBC | February 17, 2025

Innovaccer announced a suite of AI agents designed to automate repetitive, "low-value" tasks for clinicians, which can help alleviate the copious administrative workloads that health systems are facing. **Read the article.**

Back Market's Plan to Get America to 'Downgrade' Starts in NYC's Subway System

Inc. | February 7, 2025

Back Market launched a provocative subway ad series to spur conversation about buying refurbished goods as part of the company's plans to expand in the US. <u>Read the article</u>.

How Gen AI Helps Small Businesses Recruit Better Employees, and More Efficiently

Inc. | January 9, 2025

Gusto's senior economist, Nicholas Tremper, shared his perspective on the role of small business owners as the 'chief everything officer' and the many hats they wear when starting their small business. **Read the article**.

Innovaccer Aims to Become Healthcare's AI Powerhouse with \$275M Series F

TechCrunch | January 9, 2025

Innovaccer co-founder and CEO Abhinav Shashank spoke with TechCrunch about Innovaccer's \$275 million Series F funding round and the company's ambitions to become "a one-stop shop for health-care AI solutions." <u>Read the news</u>.

Volue Acquires PowerBot to Consolidate its Position as an Energy Software Leader

EV Charging Magazine | December 18, 2024

Volue finalized its acquisition of PowerBot GmbH, a leading algotrading software provider based in Austria. The acquisition integrates PowerBot's open and scalable platform into Volue's existing suite of enterprise-grade trading tools. <u>Read the article</u>.

Software Firm ServiceTitan Valued at Nearly \$9 bn as Shares Soar in Debut

Reuters | December 12, 2024

ServiceTitan was highlighted for its successful IPO, which valued the company at nearly \$9 billion. Read the article.

Returns are an \$890 Billion Problem for Retailers

CNBC | December 8, 2024

Optoro CEO Amena Ali spoke with CNBC to discuss the challenges of returns for retailers during the

holiday shopping season and the significant amount of waste resulting from returns.

Read the article.

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